



### MEDICARE INTAKE FORM

**Name:** \_\_\_\_\_ Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Sex:  M  F

Address: \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Social Security # \_\_\_\_\_ Referral/How did you hear about us? \_\_\_\_\_

Check One:  Married  Single  Widowed  Divorced  Separated

Names and Ages of Children: \_\_\_\_\_

Have you ever had a different name, maiden name? Please list: \_\_\_\_\_

Work Status:  Retired  Currently Working (If currently working, please complete the section below)

Business Employer: \_\_\_\_\_ Type of Work: \_\_\_\_\_

Business Phone: \_\_\_\_\_ Business Address: \_\_\_\_\_

**Name of Spouse:** \_\_\_\_\_ Email: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Spouse's Employer: \_\_\_\_\_ Type of Work: \_\_\_\_\_

Business Phone: \_\_\_\_\_ Business Address: \_\_\_\_\_

#### THIS SECTION IS REQUIRED

**Person to Call if Unable to Reach You:** \_\_\_\_\_

Phone # \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Authorized Person to Discuss any Account/Health Information:** \_\_\_\_\_

Phone # \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

#### PERSONAL HEALTH INSURANCE

I **do not** have personal health insurance. In the absence of insurance, any non-covered charges become patient responsibility.

**Primary Health Insurance Company** \_\_\_\_\_

Billing Address \_\_\_\_\_

Phone \_\_\_\_\_ ID # \_\_\_\_\_ Group # \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ DOB: \_\_\_\_\_

**Supplemental Health Insurance Company** \_\_\_\_\_

Billing Address \_\_\_\_\_

Phone \_\_\_\_\_ ID # \_\_\_\_\_ Group # \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ DOB: \_\_\_\_\_



### CURRENT HEALTH CONDITIONS

Purpose of This Appointment: \_\_\_\_\_

Other Doctors Seen For This Condition:  Yes  No Who? \_\_\_\_\_

Type of Treatment: \_\_\_\_\_ Results: \_\_\_\_\_

When Did This Condition Begin? \_\_\_\_\_ Has This Condition Occurred Before?  Yes  No

### PAST HEALTH CONDITIONS

Previous illnesses you've had in your life: \_\_\_\_\_  
\_\_\_\_\_

Have you ever broken any bones? Which? \_\_\_\_\_

Previous Injury or Trauma: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Medications and reasons for taking them?: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Surgeries: Date and type of surgery? \_\_\_\_\_  
\_\_\_\_\_

Allergies: \_\_\_\_\_

Family Health History: Associated health problems of relatives:  
\_\_\_\_\_  
\_\_\_\_\_

Deaths in immediate family: Cause of parents or siblings death and age of death Age at death  
\_\_\_\_\_  
\_\_\_\_\_

Females/Pregnancies and outcomes: Pregnancies/Date of Delivery/Outcome/Miscarriages  
\_\_\_\_\_  
\_\_\_\_\_

Patient's Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

**Social and Occupational History:**

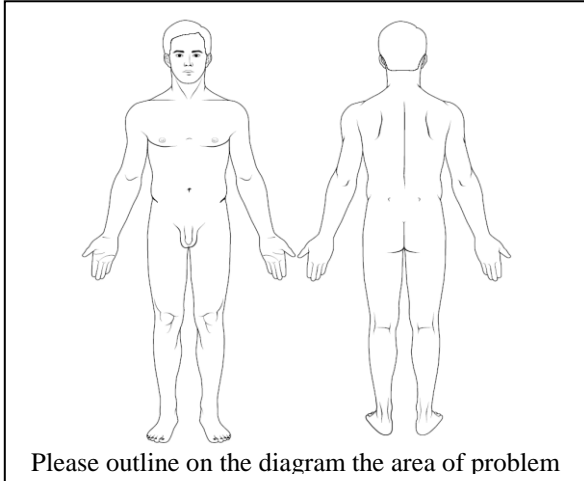
**Job description:** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Work schedule:** \_\_\_\_\_  
 \_\_\_\_\_

**Recreational activities:** \_\_\_\_\_  
 \_\_\_\_\_

**Alcohol use:**  Yes  No **Frequency** \_\_\_\_\_

**Tobacco use:**  Yes  No **Frequency** \_\_\_\_\_



**SYMPTOMS** Check ( ✓ ) symptoms you currently have or have had in the past year.

<p><b>GENERAL</b></p> <input type="checkbox"/> Fatigue <input type="checkbox"/> Allergies <input type="checkbox"/> Headache <input type="checkbox"/> Loss of sleep <input type="checkbox"/> Fever <p><b>MUSCLE / JOINT / BONE</b></p> <input type="checkbox"/> Neck pain <input type="checkbox"/> Mid back pain <input type="checkbox"/> Low back pain <input type="checkbox"/> Arm pain/numbness/weak <input type="checkbox"/> Leg pain/numbness/weak <input type="checkbox"/> Joint pain / Stiffness <input type="checkbox"/> Walking problems <input type="checkbox"/> Jaw pain <p><b>GENITO-URINARY</b></p> <input type="checkbox"/> Blood/discolor in urine <input type="checkbox"/> Lack of bladder control <input type="checkbox"/> Painful urination	<p><b>NERVOUS SYSTEM</b></p> <input type="checkbox"/> Nervous <input type="checkbox"/> Numbness <input type="checkbox"/> Paralysis <input type="checkbox"/> Dizziness <input type="checkbox"/> Forgetfulness <input type="checkbox"/> Confusion/Depression <input type="checkbox"/> Fainting <input type="checkbox"/> Convulsions <input type="checkbox"/> Cold/Tingling Extremities <input type="checkbox"/> Stress <p><b>CARDIO-VASC-RESP</b></p> <input type="checkbox"/> Chest pain <input type="checkbox"/> Blood pressure problems <input type="checkbox"/> Irregular heart beat <input type="checkbox"/> Shortness of breath <input type="checkbox"/> Stroke <input type="checkbox"/> Blood clots <input type="checkbox"/> Swelling of ankles	<p><b>GASTROINTESTINAL</b></p> <input type="checkbox"/> Appetite poor / excessive <input type="checkbox"/> Gas/Bloating <input type="checkbox"/> Bowel changes <input type="checkbox"/> Constipation <input type="checkbox"/> Diarrhea <input type="checkbox"/> Weight trouble <input type="checkbox"/> Excessive thirst <input type="checkbox"/> Indigestion / Heartburn <input type="checkbox"/> Nausea <input type="checkbox"/> Stomach pain <input type="checkbox"/> Vomiting <p><b>EYE, EAR, NOSE, THROAT</b></p> <input type="checkbox"/> Vision problems <input type="checkbox"/> Dental problems <input type="checkbox"/> Hearing difficulty <input type="checkbox"/> Difficulty swallowing <input type="checkbox"/> Earache <input type="checkbox"/> Persistent cough <input type="checkbox"/> Ringing in ears <input type="checkbox"/> Sinus problems <input type="checkbox"/> Sore throat	<p><b>SKIN</b></p> <input type="checkbox"/> Bruise easily <input type="checkbox"/> Rash <p><b>MEN only</b></p> <input type="checkbox"/> Lump in testicles <input type="checkbox"/> Other: _____ <p><b>WOMEN only</b></p> <input type="checkbox"/> Breast lump <input type="checkbox"/> Extreme menstrual pain <input type="checkbox"/> Hot flashes <input type="checkbox"/> Menstrual irregularity <input type="checkbox"/> Other: _____ <p>Date of last              Menstrual period _____</p>
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**CONDITIONS** Check ( ✓ ) conditions you currently have or have had in the past.

<input type="checkbox"/> AIDS <input type="checkbox"/> Alcoholism <input type="checkbox"/> Anemia <input type="checkbox"/> Anorexia <input type="checkbox"/> Appendicitis <input type="checkbox"/> Arthritis <input type="checkbox"/> Asthma <input type="checkbox"/> Bleeding Disorders <input type="checkbox"/> Bronchitis <input type="checkbox"/> Bulimia <input type="checkbox"/> Cancer	<input type="checkbox"/> Chicken Pox <input type="checkbox"/> Diabetes <input type="checkbox"/> Emphysema <input type="checkbox"/> Epilepsy <input type="checkbox"/> Goiter <input type="checkbox"/> Gout <input type="checkbox"/> Heart Disease <input type="checkbox"/> Hepatitis <input type="checkbox"/> Hernia <input type="checkbox"/> High Cholesterol <input type="checkbox"/> HIV Positive	<input type="checkbox"/> Psychiatric Care <input type="checkbox"/> Rheumatic Fever <input type="checkbox"/> Scarlet Fever <input type="checkbox"/> Stroke <input type="checkbox"/> Suicide Attempt <input type="checkbox"/> Thyroid Problems <input type="checkbox"/> Gall bladder problems <input type="checkbox"/> Tuberculosis <input type="checkbox"/> Ulcers <input type="checkbox"/> Kidney Disease <input type="checkbox"/> Liver Disease	<input type="checkbox"/> Chemical Dependency <input type="checkbox"/> Prostate Problem <input type="checkbox"/> Migraine Headaches <input type="checkbox"/> Miscarriage <input type="checkbox"/> Mononucleosis <input type="checkbox"/> Multiple Sclerosis <input type="checkbox"/> Pacemaker <input type="checkbox"/> Pneumonia <input type="checkbox"/> Polio <input type="checkbox"/> Other _____
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Patient's Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_



### OFFICE POLICIES

**Please be on time for your appointment.** Being late or last minute cancellations cause severe scheduling disruptions, which can interfere with the quality of care you and other patients receive.

**Please DO NOT wear strong perfumes or colognes.** We see many patients with allergies and respiratory problems, strong scents can impair their progress.

**Continued cancellations or missed appointments** may result in being released from care.

**Please silence cell phones or leave them in your car.**

**Children are welcome here as patients and guests.** If you bring children with you for your appointment, you are responsible for their actions at all times.

**For your children's safety** they may not play with the exercise equipment, adjusting tables or window blinds.

**Food is not allowed in the office** due to food allergies of other patients, especially children.

Please notify the Doctor of **any changes in your health status**, regardless of the significance.

Signature of Responsible Party: \_\_\_\_\_ Date: \_\_\_\_\_

### Informed Consent for Chiropractic Care

When a patient seeks chiropractic health care and we accept a patient for such care, it is essential for both to be working for the same objective. It is very important that each patient understand both the objective and the method that will be used to attain it. This will prevent any confusion or disappointment. You have the right, as a patient, to be informed about the condition of your health and the recommended care and treatment to be provided so that you may make the decision whether or not to undergo chiropractic care after being advised of the known benefits, risks and alternatives.

Chiropractic is a science and art which concerns itself with the relationship between structure (primarily the spine) and function (primarily the nervous system) as that relationship may affect the restoration and preservation of health. Health is a state of optimal physical, mental and social well-being, not merely the absence of disease or infirmity.

One disturbance to the nervous system is called a vertebral subluxation. This occurs when one or more of the 24 vertebrae in the spinal column become misaligned and/or do not move properly. This causes alteration of the nerve function and interference to the nervous system. This may result in pain and dysfunction or may be entirely asymptomatic.

Subluxations are corrected and/or reduced by an adjustment. An adjustment is the specific application of forces to correct and/or reduce vertebral subluxations. Our chiropractic method of correction is by specific adjustments of the spine. Adjustments are usually done by hand but may be performed by handheld instruments. In addition, ancillary procedures such as physiotherapy and/or rehabilitative procedures may be included.

If during the course of care we encounter non-chiropractic or unusual findings, we will advise you of those findings and recommend that you seek the services of another health care provider.

All questions regarding the doctor's objective pertaining to my care in this office have been answered to my complete satisfaction. The benefits, risks and alternatives of chiropractic care have been explained to me to my satisfaction. I have read and fully understand the above statements and therefore accept chiropractic care on this basis.

**I have read and was supplied a copy of the HIPPA guidelines. I have read and fully understand the above Informed Consent and hereby grant permission to receive chiropractic care.**

Signature of Responsible Party: \_\_\_\_\_ Date: \_\_\_\_\_

Dear Medicare Patient,

There are limitations on what Medicare will cover for your Chiropractic care. In an effort to help you understand what Medicare covers and how our office policy affects you, we have outlined below what Medicare will cover and our office policy.

Medicare pays 80% of the fee for your spinal adjustment after your deductible has been met, deductibles vary each year.

Medicare does not cover the following services at a Chiropractic office:

- Massage
- Exams
- Therapeutic exercises
- Durable medical equipment
- Re-exams
- X-Rays
- Supplements

Exams or Re-Exams are necessary and will be administered before a spinal adjustment. New Patient Exams are always required for all new patients. Re-Exams may be deemed necessary if it has been 6 months or more since your last adjustment, or if there is a new injury. It is not a covered service; therefore they are your financial responsibility.

Medicare does have limitations on the number of chiropractic visits. It is based upon your medical condition. Our office is out of network with Kaiser. Please be aware that if you are insured through Kaiser they are a Medicare replacement and therefore services in our office will not be covered.

Our office realizes that most patients on Medicare are on a fixed income. For these reasons, we have made every effort to help you meet your financial obligation to this office. Below is our office policy.

We expect payment for any non-covered Medicare service at the time of your visit.

If you have a copay with your supplemental insurance, it is to be paid at the time of your visit.

If you have any further questions, please feel free to ask for clarification.

Sincerely,

The Staff of Advantage Chiropractic and Massage

## FINANCIAL POLICIES

**Payment is expected at the time of service.**

**We accept the following forms of payment;** Cash, Personal Checks, Debit Cards, Visa and MasterCard.

**No balance policy:** Any patient responsibility is expected at the time of service. Balances after insurance payments and any non-covered charges by insurance are due upon receipt of your statement.

**Payments:** Unless other arrangements are approved by us in writing, the balance on your statement is due and payable when the statement is issued, and is past due if not paid by the end of the month.

**Late Fee:** A late fee of \$10.00 will be imposed on each account that is over thirty (30) days past-due. All balances will accrue a \$10.00 late charge every billing cycle.

**Returned checks:** There is a \$25.00 fee for any checks returned by the bank.

**Massage no show/late cancellation fee:** If you do not show up for an appointment, or cancel with less than 24 hours' notice, a \$10.00 fee will be charged. This late no show /cancellation fee goes directly to our massage therapists for compensation of time loss.

**Past due accounts:** If your account becomes past due, we will take necessary steps to collect this debt. If we have to refer your account to a collection agency, you agree to pay all of the collection costs which are incurred. All delinquent accounts bear interest at the legal rate. If we have to refer collection of the balance to a lawyer, you agree to pay all lawyers' fees which we incur plus all court costs. In case of suit, you agree the venue shall be in Cowlitz County, Washington.

**Waiver of confidentiality:** You understand if this account is submitted to an attorney or collection agency, if we have to litigate in court, or if your past due status is reported to a credit reporting agency, the fact that you received treatment at our office may become a matter of public record.

**Insurance Billing:** If we are contracted with your insurance company, we must follow our contract and their requirements.

**Copays are due at the time of service.** It is the insurance company that makes the final determination of your eligibility. We will bill your insurance company as a courtesy to you. Although

we may estimate what your insurance company may pay, it is the insurance company that makes the final determination of your eligibility.

If you have any visit limit or dollar maximum it is your responsibility to keep track of this and be aware of your benefits.

Insurance coverage is never a guarantee of payment. If there are any problems between the insurance company and the patient, the patient would need to file a grievance directly with the insurance company. Your signature below indicates assignment to this office for collection of benefits and also authorizes this office to release daily chart notes when necessary for the processing of claims.

Your insurance company determines benefits when they receive our claims. Any statement made by our staff regarding your coverage is in no way a guarantee of payment for your services. I acknowledge that I am responsible for payment of all non-covered services.

**Non-Contracted Insurance Billing:** If you see a non-contracted (out of network) provider your insurance company may send you a check. You will need to sign the check and return it to our office for services rendered. I acknowledge that I am responsible for payment of all non-covered services.

**Medicare:** Medicare does not cover the following services at a Chiropractic office: Massage, Exams, Re-exams, X-Rays, Therapeutic exercises, Durable medical equipment or Supplements. We expect payment for any non-covered Medicare service at the time of your visit. If you have a copay with your supplemental insurance, it is to be paid at the time of your visit.

**Workers Compensation:** We require approval/authorization by your employer and/or worker's compensation carrier. If your claim is denied, you will be responsible for payment in full.

In addition to this verification, we require that you allow us to bill your health insurance if your claim is denied. In the absence of insurance, other financial arrangements may be discussed. Payment of the bill remains the patient's responsibility.

**Personal Injury:** If you are being treated as part of a personal injury lawsuit or claim, we require verification from your attorney and/or insurance company. In addition to this verification, we require that you allow us to bill your health insurance if your claim is denied or you exceed your benefits. In the absence of insurance, other financial arrangements may be discussed. Payment of the bill remains the patient's responsibility.

**By signing below, I acknowledge that I understand the policies contained herein.**

Print Patient's Name: \_\_\_\_\_

Print Responsible Party's Name (if not the patient): \_\_\_\_\_

Signature of Responsible Party: \_\_\_\_\_ Date \_\_\_\_\_